



WEEKLY AGRICULTURAL REPORT

AUGUST 12, 2021



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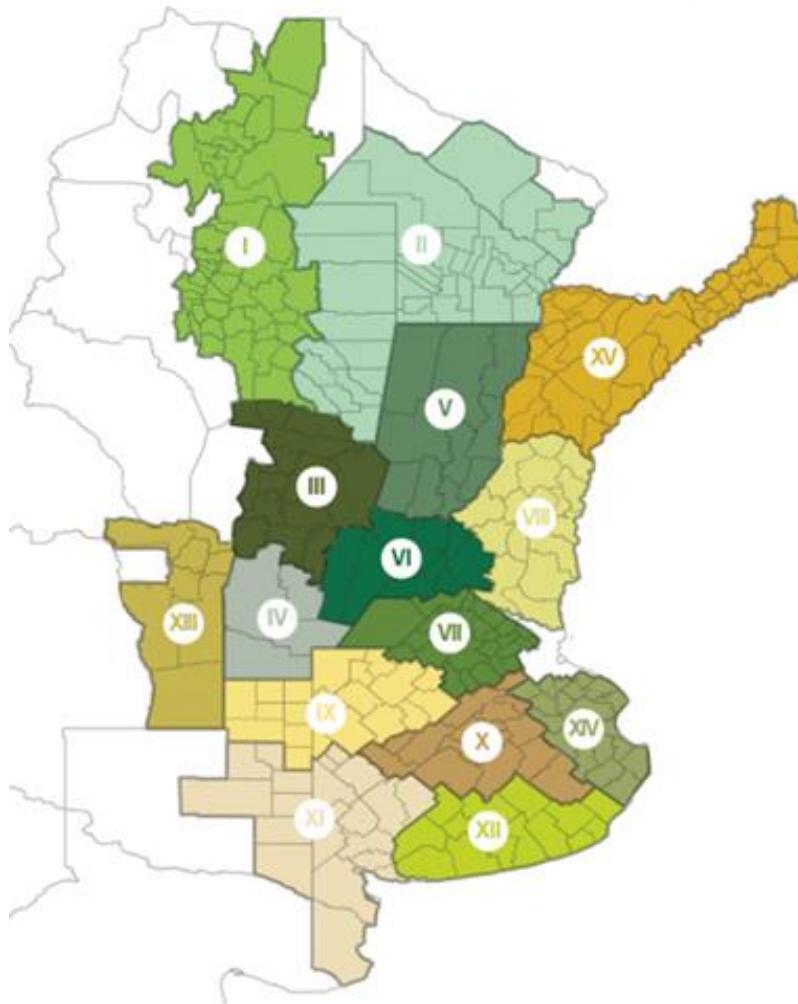
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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- | | |
|---------------------------------|--------------------------------------------------|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: AUGUST 12 TO 18, 2021:

TEMPERATURES BELOW NORMAL, FOLLOWED BY A SHARP TEMPERATURE RISE. FINAL ENTRY OF A STORM FRONT.

At the beginning of the perspective, the current polar air mass will affect the entire Southern Cone.

It will bring local and widespread frosts to the west, south and center of Argentina, most part of Uruguay and the south of Brazil. The rest of Brazil and Paraguay won't be reached by the frosts. Tropical winds will soon return, expanding into most part of the agricultural area, with the exception of the southeast of Buenos Aires that will receive sea winds. Precipitations will remain scarce during most part of the perspective. Towards the end, however, the entry of a storm front will probably bring new rainfalls.



CORN

Since our last report, the collection of corn has continued expanding into most part of the national agricultural area. Currently at the last stage of fieldwork, harvest concentrates in plots sown during the summer. To date, 94.7% of the area has already been collected. Weekly progress is estimated at 5.5 pp. The yields surveyed remain close to the averages of the last weeks, providing a national average yield of 7.85 Tn / Ha. Under this scenario, we maintain our national production estimate for the 2020/21 season at 48 MTn.

SUNFLOWER

To date, more than 98,000 hectares have been planted. This area accounts for 5.5% of the final area projected for the 2021/22 season. Weekly and YoY progress stand at 0.8 and 1,8 percentage points, respectively. The restrictive moisture conditions continue to delay the work of machines and risk the completion of the planting intentions. However, producers are likely to wait for rains until the end of August and to sow even after the ideal sowing window.

WHEAT

To date, wheat planting is complete for the 2121/22 season, reaching our projection of 6.5 m Ha. Weekly progress stands at 0.3 pp. Last weekend's moisture replenishment has fostered the planting of the remaining plots in the center and southeast of Buenos Aires and promoted the emergence of the planted pots, delayed by cold temperatures and the lack of surface moisture. At the same time, in the north of the country, the moisture stress hinders the development of the most advanced plots.

BARLEY

To date, the planting of the cereal is complete for the current season reaching a final area of 1.15 M Ha. This final surface is up 27.3% YoY driven by improvements in the international price of winter cereals (2020/21 sown area: 900,000 Ha). Meanwhile, a large part of the sown area is at tillering stage, reporting delays in its growth as a result of low temperatures.



Annex



CORN

2020/21 Season

Data to: August 11, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	405.000	8.000	397.000	96,0	381.120	70,5	2.686.148
II	NEA	710.000	15.000	695.000	96,5	670.675	67,2	4.507.383
III	NCnt Cba	900.000	24.550	875.450	93,2	816.350	86,5	7.063.029
IV	S Cba	775.000	21.640	753.360	92,1	693.690	84,5	5.858.556
V	NCnt SFe	240.000	6.800	233.200	95,7	223.079	64,1	1.430.443
VI	North Belt	600.000	18.000	582.000	99,6	579.381	92,4	5.355.096
VII	South Belt	460.000	15.000	445.000	99,3	441.885	91,5	4.043.270
VIII	ECnt ER	334.000	10.000	324.000	98,8	319.982	50,7	1.621.877
IX	N LP-W BA	690.000	19.700	670.300	91,6	613.978	83,5	5.127.485
X	Cnt BA	333.000	9.300	323.700	93,4	302.327	81,3	2.458.774
XI	SW BA-S LP	168.000	4.900	163.100	89,0	145.148	53,1	771.081
XII	SE BA	242.000	6.800	235.200	89,5	210.483	77,8	1.637.964
XIII	SL	293.000	8.220	284.780	93,0	264.729	72,4	1.916.361
XIV	Cuenca Sal	118.000	3.185	114.815	94,5	108.495	81,6	885.691
XV	Others	32.000	1.000	31.000	95,0	29.450	55,0	161.908
TOTAL		6.300.000	172.095	6.127.905	94,7	5.800.772	78,5	45.525.064

WHEAT

2021/22 Season

Data to: August 11, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2020/21	2021/22		
I NWA	406.000	330.000	100,0	330.000
II NEA	365.000	430.000	100,0	430.000
III NCnt Cba	516.000	570.000	100,0	570.000
IV S Cba	373.000	440.000	100,0	440.000
V NCnt SFe	498.000	480.000	100,0	480.000
VI North Belt	850.000	890.000	100,0	890.000
VII South Belt	647.000	675.000	100,0	675.000
VIII ECnt ER	330.000	350.000	100,0	350.000
IX N LP-W BA	595.000	595.000	100,0	595.000
X Cnt BA	395.000	355.000	100,0	355.000
XI SW BA-S LP	640.000	570.000	100,0	570.000
XII SE BA	717.000	645.000	100,0	645.000
XIII SL	12.000	12.000	100,0	12.000
XIV Cuenca Sal	133.000	135.000	100,0	135.000
XV Others	23.000	23.000	100,0	23.000
TOTAL	6.500.000	6.500.000	100,0	6.500.000

BARLEY

2020/21 Season

Data to: August 11, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2020/21	2021/22			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	2.500	6.000	100,0	
IV	S Cba	10.000	8.000	100,0	
V	NCnt SFe	5.000	4.000	100,0	
VI	North Belt	36.000	35.000	100,0	
VII	South Belt	60.000	60.000	100,0	
VIII	ECnt ER	7.000	6.000	100,0	
IX	N LP-W BA	92.000	165.000	100,0	
X	Cnt BA	65.000	105.000	100,0	
XI	SW BA-S LP	220.000	290.000	100,0	
XII	SE BA	390.000	460.000	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	12.500	11.000	100,0	
XV	Others	-	-	-	
TOTAL		900.000	1.150.000	100,0	1.150.000